Wealth Management

Designation	Managerial level (depending on experience)
Job Description	1. The core task is to strategize, drive and increase wealth business. 2. Profiling Customers and provide financial products to meet customer needs 3. Formulating the strategies to increase the client base 4. Providing advisory services into various instruments like Insurance (Life & Non Life), MF, PMS, Bond, Equity, Gold (ETF).
Desired Skills	1. Excellent communication and negotiation skills 2. Very good interpersonal skills 3. Collaborative team player – strong organizational skills 4. Sales/marketing skills and demonstrate ability to deal with HNIs & Corporate at a senior level.
Experience	2-8 Years
Industry Type	Banking / Financial Services / Broking/ Asset Management Companies
Education	Minimum Graduate